NWFL/SEC/2026/170

May 22, 2026

BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

<u>Sub: Annual Secretarial Compliance Report for the financial year ended March 31, 2026</u>

Dear Sir / Madam,

In compliance with Regulation 24A and 62M of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with circular(s) issued in this regard, we hereby enclose the Annual Secretarial Compliance Report for the financial year ended March 31, 2026, issued by SVVS & Associates Company Secretaries LLP, Company Secretaries in Practice.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Nuvama Wealth Finance Limited

Pooja Jayesh Doshi
Digitally signed by Pooja Jayesh Doshi
Date: 2026.05.22 15:23:12 +05'30'

Pooja Doshi
Company Secretary

Encl: as above

SVVS/AUDIT/CR/02/05/2026-27
May 20, 2026

The Members,
Nuvama Wealth Finance Limited
801 to 804 Wing A Building No 3, Inspire BKC G Block,
Bandra (East), Mumbai,
Maharashtra, India, 400051.

Secretarial Compliance Report of Nuvama Wealth Finance Limited for the financial year ended March 31, 2026

This Secretarial Compliance Report is issued pursuant to Sub Regulation 2 of Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. It has been reported that the listed entity has ceased to be a High Value Debt Listed entity, with effect from January 22, 2026, in terms of the definition contained in Regulation no 15(1A) and hence Regulations 16 to 27 do not apply to the listed entity during the audit period. However, the Company entity has solicited this Report as a matter of good governance.

Accordingly, we, SVVS & Associates Company Secretaries LLP have examined:

(a) All the documents and records made available to us and explanation provided by Nuvama Wealth Finance Limited ("the Company entity"),
(b) The filings/ submissions made by the Company entity to the stock exchanges,
(c) Website of the Company entity, and
(d) Any other document/ filing, as may be relevant, which has been relied upon to make this certification.

For the year ended March 31, 2026 ("Review Period"), in respect of compliance with the provisions of:

a) The Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
b) The Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

(a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
(b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; [1]
(c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; [2]

[1] Not applicable to the Company entity during the Audit Period
[2] ibid

SVVS Associates Company Secretaries LLP
LLPIN: AAE-9368
ICSI-UID: L2015MH000700

Practice Units: Mumbai | Chennai | Hyderabad | Delhi | Ghaziabad Noida

SVVS & ASSOCIATES COMPANY SECRETARIES LLP
LLPIN NO: AAE-9368 | ICSI UID: L2015MH000701

www.svvsllp.com contact@svvsllp.com +91 98697 62484 +91 22 4783 3159 Registered Office: X- Wing, 2108, Akshar Business Park, Sector 25, Vashi, Navi Mumbai - 400 703

(d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; [3]
(e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;[4]
(f) Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021;
(g) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
(h) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 2025, regarding the Companies Act and dealing with client; [5]
(i) The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021;[6]

and circulars/ guidelines issued thereunder;

and based on the above examination, we hereby report that during the Review Period:

(a) The Company entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder except in respect of matters specified below:

Sr. No.	Compliance Requirement (Regulations/ circulars/ guidelines including specific clause)	Regulation/ Circular No.	Deviations	Action Taken by	Type of Action	Details of Violation	Fine Amount	Observations/ Remarks of the Practicing Company Secretary	Management Response	Remarks
Not applicable										

(b) The Company has taken the following actions to comply with the observations made in previous reports:

Sr. No	Observations/ Remarks of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended March 31, 2024	Compliance Requirement (Regulations/ circulars/guidelines including specific clause)	Details of violation / deviations and actions taken / penalty imposed, if any, on the listed entity	Remedial actions, if any, taken by the listed entity	Comments of the PCS on the actions taken by the listed entity
Not applicable						

[3] ibid
[4] ibid
[5] ibid
[6] ibid

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(c) We hereby report that during the review period, the compliance status of the Company with the following requirements:

Sl. No.	Particulars	Compliance Status (Yes/No/NA)	Observations /Remarks by PCS*
1.	**Secretarial Standards:** The compliances of the Company are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries India (ICSI).	Yes	
2.	**Adoption and timely updation of the Policies:** a) All applicable policies under SEBI Regulations are adopted with the approval of board of directors of the Company b) All the policies are in conformity with SEBI Regulations and have been reviewed & updated on time, as per the regulations/circulars/guidelines issued by SEBI	Yes	
3.	**Maintenance and disclosures on Website:** a) The Company is maintaining a functional website b) Timely dissemination of the documents/ information under a separate section on the website c) Web-links provided in annual corporate governance reports under Regulation 27(2) are accurate and specific which re- directs to the relevant document(s)/ section of the website	Yes Yes Yes	
4.	**Disqualification of Director:** None of the Director(s) of the Company entity is/are disqualified under Section 164 of Companies Act, 2013.	Yes	
5.	**Details related to Subsidiaries of the Company have been examined w.r.t.:** a) Identification of material subsidiary companies	NA	The Companyentity does not have any subsidiary and hence the said clause is not applicable.

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	b) Requirements with respect to disclosure of material as well as other subsidiaries		
6.	**Preservation of Documents:** The Company is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival policy prescribed under SEBI LODR Regulations.	Yes	
7.	**Performance Evaluation:** The Company has conducted performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year/during the financial year as prescribed in SEBI Regulations.	Yes	
8.	**Related Party Transactions:** a) The Company has obtained prior approval of Audit Committee for all related party transactions; b) In case no prior approval obtained, the Company shall provide detailed reasons along with confirmation whether the transactions were subsequently approved/ratified/rejected by the Audit committee.	Yes	
9.	**Disclosure of events or information:** The Company has provided all the required disclosure(s) under Regulation 51[7] along with Schedule III of SEBI LODR Regulations, 2015 within the time limits prescribed thereunder.	Yes	
10.	**Prohibition of Insider Trading:** The Company is in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015.	Yes	
11.	**Actions taken by SEBI or Stock Exchange(s), if any:** No action(s) has been taken against the Company / its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating	Yes	

[7] Regulation 30 is not applicable to debt listed

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	Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder.		
12.	**Resignation of statutory auditors from the listed entity or its material subsidiaries** In case of resignation of statutory auditor from the listed entity or any of its material subsidiaries during the financial year, the listed entity and / or its material subsidiary(ies) has / have complied with paragraph 6.1 and 6.2 of section V-D of chapter V of the Master Circular on compliance with the provisions of the LODR Regulations by the Company	NA	There was no resignation by the statutory auditors from the Company during the period under review.
13.	**No additional non-compliances observed:** No additional non-compliance observed for any of the SEBI regulation/circular/guidance note etc. except as reported above.	Yes	

May 20, 2026

Mumbai

For SVVS & Associates Company Secretaries LLP

CS. Suresh Viswanathan

Designated Partner

UDIN : F004453H000427931

FCS : 4453, CP No : 11745

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Note: This report is to be read with the assumptions and limitations of scope pertaining to this report as prescribed by the Institute of Company Secretaries of India which is attached as **Annexure A** and form an integral part of this report.

ANNEXURE A

Assumptions & limitation of scope and review:

1. Compliance with the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the Company.

2. Our responsibility is to report based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.

3. We have not verified the correctness and appropriateness of financial records and books of account of the Company.

4. This report is solely for the intended purpose of compliance in terms of Regulation 24A (2) of the SEBI (LODR) Regulations, 2015 and is neither an assurance as to the future viability of the listed entity nor of the efficacy or effectiveness with which the management has conducted the affairs of the Company.

May 20, 2026

Mumbai

For SVVS & Associates Company Secretaries LLP

CS. Suresh Viswanathan
Designated Partner
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FCS : 4453, CP No : 11745

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